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10/696,773	10/30/2003	Renzo Colle	34847-349 / 2003P00636US	7784	
64280 7590 11/13/2008 MINTZ, LEVIN, COHN, FERRIS, GLOVSKY & POPEO, P.C. ATTN: PATENT INTAKE CUSTOMER NO. 64280			EXAM	EXAMINER	
			CARDENAS NAVIA, JAIME F		
ONE FINANCIAL CENTER BOSTON, MA 02111		ART UNIT	PAPER NUMBER		
			3624		
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Please find below and/or attached an Office communication concerning this application or proceeding.

The time period for reply, if any, is set in the attached communication.

Application No. Applicant(s) 10/696,773 COLLE ET AL. Examiner Art Unit Jaime Cardenas-Navia 3624 The MAILING DATE of this communication appears on the cover sheet with the correspondence address - Reply

	Jaime Cardenas-Navia	3624	
The MAILING DATE of this communication app	ears on the cover sheet with the o	correspondence ac	ldress
Period for Reply			
A SHORTENED STATUTORY PERIOD FOR REPLY WHICHEVER IS LONGER, FROM THE MAILING DA Extensions of time may be available under the provisions of 37 CPR 1.3 after GX (6) MORTES from the making date of the communication. Failure for reply with the set or extended period for reply will by status. Any reply received by the Office later than three months after the mailing earned patter them adjustment. See 37 CPR 1.740E.	TE OF THIS COMMUNICATION (a). In no event, however, may a reply be tir (ii) apply and will expire SIX (6) MONTHS from cause the application to become ABANDONE	N. nely filed the mailing date of this o D (35 U.S.C. § 133).	,
Status			
1) Responsive to communication(s) filed on 15 Oc	ctober 2008		
	action is non-final.		
3) Since this application is in condition for allowan		secution as to the	e merits is
closed in accordance with the practice under E			
·			
Disposition of Claims			
 Claim(s) <u>1-19</u> is/are pending in the application. 			
4a) Of the above claim(s) is/are withdraw	n from consideration.		
5) Claim(s) is/are allowed.			
6)⊠ Claim(s) <u>1-19</u> is/are rejected.			
7) Claim(s) is/are objected to.			
8) Claim(s) are subject to restriction and/or	election requirement.		
Application Papers			
9) The specification is objected to by the Examiner	. .		
10) The drawing(s) filed on is/are: a) acce	epted or b) objected to by the	Examiner.	
Applicant may not request that any objection to the o	drawing(s) be held in abeyance. Se	e 37 CFR 1.85(a).	
Replacement drawing sheet(s) including the correcti	on is required if the drawing(s) is ob	jected to. See 37 C	FR 1.121(d).
11)☐ The oath or declaration is objected to by the Ex	aminer. Note the attached Office	Action or form P	ГО-152.
Priority under 35 U.S.C. § 119			
12) Acknowledgment is made of a claim for foreign a) All b) Some * c) None of:	priority under 35 U.S.C. § 119(a)-(d) or (f).	
a) ☐ All b) ☐ Some c) ☐ None or. 1. ☐ Certified copies of the priority documents	have been received		
Certified copies of the priority documents Certified copies of the priority documents		ion No	
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application from the International Bureau	•	o in this reational	Otage
* See the attached detailed Office action for a list of		ed.	
Coo the attached actained Chief action for a list	or the continue deploy her receive		
Attachment(s) 1) Notice of References Cited (PTO-892)	4) Interview Summary	(PTO-413)	

Attachment(s)		
1) Notice of References Cited (PTO-892) Notice of Draftsperson's Patent Drawing Review (PTO-948) 3) Information Disclessure Statement(s) (PTO/S5/08) Paper No(s)/Mail Date	4) ☐ Interview Summary (PTO-413) Paper No(s)/Mail Date. 5) ☐ Notice of Informal Patent App lication 6) ☐ Other:	
S. Retest and Trademark Office		

DETAILED ACTION

Introduction

 This NON-FINAL office action is in response to Applicant's submission filed on October 15, 2008. Claims 1, 12, and 14 have been amended. Claim 19 has been added. Claims 1-19 are currently pending.

Continued Examination Under 37 CFR 1.114

2. A request for continued examination under 37 CFR 1.114, including the fee set forth in 37 CFR 1.17(e), was filed in this application after final rejection. Since this application is eligible for continued examination under 37 CFR 1.114, and the fee set forth in 37 CFR 1.17(e) has been timely paid, the finality of the previous Office action has been withdrawn pursuant to 37 CFR 1.114. Applicant's submission filed on October 15, 2008 has been entered.

Response to Amendment

 Applicant's amendments to the claims are sufficient to overcome the objections to the claims as set forth in the previous office action. Application/Control Number: 10/696,773 Page 3

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Response to Arguments

4. Applicant's arguments have been fully considered by the Examiner. In particular, Applicant argues regarding independent claim 1 that Bansal does not teach or suggest the newly claimed subject matter, particularly that (1) the alert display is displayed continuously without overlapping the planning board display and that (2) "the user interface (i) prompting a user to identify a customer in connection with the initiation of a service to be performed and (ii) displaying a list of equipment owned by the customer and a list of types of services that may be performed for each type of equipment in response to the selection of the customer to enable the user to select appropriate equipment and types of services for the service to be performed." Regarding independent claim 12, Applicant argues that (3) Bansal does not teach or suggest the newly claimed subject matter. Regarding independent claim 14, Applicant argues that (4) neither Bansal nor Katiyar teach or suggest a work list or hot list as claimed, that (5) neither Bansal nor Katiyar teach or suggest an alert monitor that highlights corresponding assignments when an alert is selected, and that (6) neither Bansal nor Katiyar teach or suggest the newly claimed subject matter. Additionally, Applicant argues that (7) all dependent claims are allowable as a result of arguments (1)-(6). Finally, Applicant argues that (8) neither Bansal nor Kativar teach or suggest the subject matter of new claim 19.

Regarding arguments (1), it is moot in view of the new grounds of rejection.

Regarding argument (2), Examiner respectfully disagrees. Bansal clearly teaches the user interface (i) prompting a user to identify a customer in connection with the initiation of a service to be performed (fig. 1, par. 19, customers associated with activities) and (ii) displaying a list of equipment owned by the customer (par. 50, products associated with activity) and a list of

types of services that may be performed (par. 49, list of steps that need to be performed) for each type of equipment in response to the selection of the customer to enable the user to select appropriate equipment and types of services for the service to be performed (fig. 2).

Regarding arguments (3) and (4), they are moot in view of the new grounds of rejection.

Regarding argument (5), Examiner respectfully disagrees. The combination of Bansal and Katiyar clearly teach an alert monitor displaying a list of alerts the selection of which causes corresponding assignments displayed in the planning board that are related to the selected alert to be highlighted. Bansal teaches an alert monitor (fig. 2, unplanned activities frame) displaying a list of alerts (fig. 2, unplanned activities) the selection of which causes corresponding blocks of free time displayed in the planning board that are related to the selected alert to be highlighted (par. 69, selecting an unplanned activity highlights available time slots). Katiyar teaches displaying an alert of corresponding assignments (col. 9, lines 62-67, col. 10, lines 1-5, associated events are listed). Examiner believes that the combination of Katiyar's teaching of alerting the system user of corresponding assignments and Bansal's invention would have yielded predictable results, as assignment dependencies and highlighting are old and well-known, as are the methods for implementing them.

Regarding argument (6), Examiner respectfully disagrees. Bansal clearly teaches wherein in response to a user initiating the scheduling of a service action and assigning resources to the service action via the graphical user interface, it is determined whether non-resource contractual constraints exist that are based on contracts with a customer associated with the service action that constraint tasks for the service action, and if so, presenting a user with an alert

indicating same (par. 4, time constraints imposed by service agreements, par. 69, possible times available for scheduling of an activity are indicated by highlighting, time constraint information is extracted).

Regarding arguments (7) and (8), they are moot in view of the new grounds of rejection.

Claim Rejections - 35 USC § 103

- The following is a quotation of 35 U.S.C. 103(a) which forms the basis for all obviousness rejections set forth in this Office action:
 - (a) A patent may not be obtained though the invention is not identically disclosed or described as set forth in section 102 of this title, if the differences between the subject matter sought to be patented and the prior at are such that the subject matter as a whole would have been obvious at the time the invention was made to a person having ordinary skill in the art to which said subject matter pertains. Patentability shall not be negatived by the manner in which the invention was made.
- Claims 1-13 are rejected under 35 U.S.C. 103(a) as being anticipated by Bansal et al. (US 2007/0219842 A1).

Regarding claim 1, Bansal teaches a computer program product embodied on computer readable storage media comprising instructions (par. 129) that when executed generates a graphical user interface (Fig. 2) on a display device for using a computer (par. 130, 131) to schedule the performance of service actions (Fig. 2), the graphical user interface comprising:

a planning board display for scheduling information associated with a period of time (Fig. 2), the scheduling information including:

resource identifiers, each resource identifier representing a resource and wherein at least one resource identifier represents a human resource and at least one resource identifier represents a reusable resource (Fig. 2, note human resource names, recommended skills, tools, and parts), and

unavailability indications, each unavailability indication representing that a resource represented by one of the resource identifiers is not available to be scheduled for a portion of the period of time for which the scheduling information is being displayed (Fig. 2); and

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an alert display for messages associated with the scheduling information displayed using the planning board display, the alert display being displayed concurrently and adjacent to the planning board display, wherein at least one message includes information associated with a constraint other than a resource constraint (Fig. 2, Fig. 3A, 3B, items 332 and 334. The pop-up alert displayed when the mouse hovers over a person or task contains messages associated with a constraint other than a resource constraint, such as the due date of the task);

the user interface (i) prompting a user to identify a customer in connection with the initiation of a service to be performed (fig. 1, par. 19, customers associated with activities) and (ii) displaying a list of equipment owned by the customer (par. 50, products associated with activity) and a list of types of services that may be performed (par. 49, list of steps that need to be performed) for each type of equipment in response to the selection of the customer to enable the user to select appropriate equipment and types of services for the service to be performed.

Bansal does not expressly teach that the alert display is continuously displayed without overlapping the planning board display; and

Official notice is given that the arrangement in GUIs of displays, such as the alert display, are old and well-known.

All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention, as all the necessary information is taught by Bansal, just not the precise layout. Thus, it would have been obvious to combine the teachings, motivated by the teaching in

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Bansal that different number of frames and layout of frames are within the scope of the invention (par. 33).

Regarding claim 2, Bansal teaches wherein at least one resource identifier represents a non-reusable resource (Fig. 2, screws).

Regarding claim 3, Bansal teaches wherein an unavailability indication for a first resource includes an indication of an association with a second resource for a particular period of time (Fig. 2, par. 37, the skills, parts, and tools associated with the person that is unavailable because they have been assigned to a task).

Regarding claim 4, Bansal teaches wherein the first resource is a human resource, and the second resource is a reusable resource (Fig. 2, par. 37, the skills, parts, and tools associated with the person that is unavailable because they have been assigned to a task is shown).

Regarding claim 5, Bansal teaches wherein the interface includes a relationship control operable to allow a user to associate a first resource identifier representing a first resource in the planning board display with a second resource identifier representing a second resource such that the first resource and the second resource are associated for a particular period of time (Fig. 2, filtering by territory, skills, parts, par. 66, user can drag and drop objects into desired time-frames.par. 67), and

the planning board display includes an association indication of the association of the first resource and the second resource for the particular period of time (Fig. 2, filtering by territory, skills, parts).

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Regarding claim 6, Bansal teaches wherein an unavailability indication for a resource includes an indication of a period of time in which the resource is (1) not available and (2) not assigned to a task item (Fig. 2).

Regarding claim 7, Bansal teaches wherein the planning board display comprises a planning board window wherein the display position of the planning board window on a display device is controllable by a user (par. 33, 34).

Regarding claim 8, Bansal teaches wherein the planning board display comprises a planning board pane wherein the display position of the planning board pane on a display device is fixed (par. 33, 34).

Regarding claim 9, Bansal teaches wherein the interface comprises a task display for task items to be scheduled wherein the task items to be scheduled include at least one task item requiring a human resource and at least one task item requiring a reusable resource (Fig. 2).

Regarding claim 10, Bansal teaches wherein the task display comprises a hierarchical task display for showing a hierarchy of task identifiers, each task identifier representing a task item for a service action to be performed (Fig. 2).

Regarding claim 11, Bansal teaches wherein the task display comprises a task display capable of displaying different types of task information for task items, wherein a user identifies types of task information to be displayed for the task items (Fig. 2).

 Claims 12-13 are rejected under 35 U.S.C. 103(a) as being unpatentable over Bansal (US 2007/0219842 A1) in view of Edinger et al. (US 2002/0194047 A1).

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Regarding claim 12, Bansal teaches a computer program product embodied on computer readable storage media comprising instruction (par. 129) that when executed generates a graphical user interface (Fig. 2) on a display device for using a computer (par. 130, 131) to schedule the performance of service actions that involve activities at multiple locations (Fig. 2), the graphical user interface comprising:

a planning board display for scheduling information associated with a period of time (Fig. 2), the scheduling information including:

resource identifiers, each resource identifier representing a human resource and wherein at least one resource identifier represents a field technician and at least one resource identifier represents a central workshop technician (Fig. 2, par. 37, depending on the technician's skill set, they could either be a field technician or a central workshop technician), and

unavailability indications, each unavailability indication representing at least one of the resources represented by one of the resource identifiers is not available to be scheduled for a portion of the period of time for which the scheduling information is being displayed (Fig. 2);

a task display for showing task identifiers, the task display being displayed concurrently and adjacent to the planning board display, each task identifier representing a task for a service action to be performed at a specified location (Fig. 2, 3A, 3B, par. 19), wherein:

a first task identifier represents a first task item to be performed at a field location (Fig. 2, 3A, 3B, par. 19)

a second task identifier represents a second task item to be performed at a central workshop location that is different from the field location (Fig. 2, 3A, 3B, par. 19), and the first and second task items are to be completed as part of a service action (par. 19, 68, multiple service personnel may be assigned to the same activity, and though they are assigned to the same activity, they are not required to be assigned to the same location); and

an alert display for messages associated with the scheduling information displayed using the planning board display, the alert display being displayed concurrently and adjacent to the planning board display and the task display, wherein at least one message includes information associated with a constraint other than a resource constraint (Fig. 2, Fig. 3A, 3B, items 332 and 334. The pop-up alert displayed when the mouse hovers over a person or task contains messages associated with a constraint other than a resource constraint, such as the due date of the task),

wherein the field technician is associated with the first task item and the central workshop technician is associated with the second task item (Fig. 2, 3A, 3B, par. 19); and

wherein at least one of the first task item and the second item require spare parts (fig. 2, recommended parts, par. 47, SCSI hard disks).

Bansal does not expressly teach wherein in response to a user initiating the scheduling of a service action via the graphical user interface, an external system is queried to determine whether the required spare parts are available, and if not, a date on which such spare parts are available, and a service schedule estimate including a planned start date and a planned end date for each task in the service action is presented via the graphical user interface.

Edinger teaches wherein in response to a user initiating the scheduling of a service action via the graphical user interface, an external system is queried to determine whether the required

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spare parts are available, and if not, a date on which such spare parts are available, and a service schedule estimate including a planned start date and a planned end date for each task in the service action is presented via the graphical user interface (par. 74, 75, Global Parts System, tracks parts inventory, shipping, location, etc.).

The inventions of Bansal and Edinger pertain to workforce planning. All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions, as Edinger does not teach away from or contradict Bansal, but rather, teaches a function that was not addressed. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the teaching in Bansal of tracking assignment of parts to activities (fig. 2, 234d, par. 43).

Regarding claim 13, Bansal teaches wherein:

the first task item includes a field human resource skill requirement (Fig. 2, par. 7),
the second task item includes a central workshop human resource skill requirement (Fig. 2, par. 7),

information associated with the resource identifier representing the field technician includes an indication of a skill possessed by the field technician (Fig. 2, par. 7),

information associated with the resource identifier representing the central workshop technician includes an indication of a skill possessed by the central workshop technician (Fig. 2, par. 7),

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the field technician is associated with the first task item only when the indication of the skill possessed by the field technician matches the field human resource skill requirement of the first task item (Fig. 2, par. 7), and

the central workshop technician is associated with the second task item only when the indication of the skill possessed by the central workshop technician matches the central workshop human resource skill requirement of the second task item (Fig. 2, par. 7).

 Claims 14-18 are rejected under 35 U.S.C. 103(a) as being unpatentable over Bansal (US 2007/0219842 A1) in view of Katiyar et al. (US 5,732,399).

Regarding claim 14, Bansal teaches a computer program product embodied on computer readable storage media (par. 129) comprising instructions that when executed generates a graphical user interface on a display device for using a computer to schedule the performance of service actions (Fig. 2, par. 130, 131), the graphical user interface comprising:

a planning board scheduling information associated with a period of time that includes a chart identifying resources for which a user associated with the planning board is responsible (Fig. 2);

controls associated with the planning board, the controls comprising an assignment control to assign an service order item to a resource, a time specification control to identify a time period when a resource is unavailable for reasons other than an assignment, and a relationship control to create a temporary connection between a tool and a human resource (fig. 2):

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a work list providing a view of service order items for which the user is responsible (fig. 2, planned activities frame, can be filtered by employee (234b));

a hot list providing a non-hierarchical list capable of displaying different views of open service items for which the user is responsible (fig. 2, planned activities frame, can be filtered by employee (234b)); and

an alert monitor displaying a list of alerts the selection of which causes potential time slots displayed in the planning board that are related to the selected alert to be highlighted (fig. 2, unplanned activities frame, par. 69, selecting an unplanned activity highlights available time slots);

wherein in response to a user initiating the scheduling of a service action and assigning resources to the service action via the graphical user interface, it is determined whether non-resource contractual constraints exist that are based on contracts with a customer associated with the service action that constrain tasks for the service action, and if so, presenting a user with an alert indicating same (par. 4, time constraints imposed by service agreements, par. 69, possible times available for scheduling of an activity are indicated by highlighting, time constraint information is extracted).

Bansal does not expressly teach a work list providing <u>a hierarchical view</u> of service order items for which the user is responsible; and

an alert monitor displaying a list of alerts the selection of which causes *corresponding*assignments displayed in the planning board that are related to the selected alert to be highlighted;

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Official notice is given that various methods of displaying information, specifically hierarchical and non-hierarchical views, are old and well-known in the art. Examiner believes the only difference between the work list and the hot list is this difference in how the information is displayed.

All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the teaching in Bansal of both hierarchical (fig. 2, unplanned activities frame) and non-hierarchical (fig. 2, planned activities frame) views of information as well as the teaching that different number of frames and layout of frames are within the scope of the invention (par. 33).

Katiyar teaches an alert monitor displaying an alert containing a list of corresponding assignments (col. 9, lines 62-67, col. 10, lines 1-5).

The inventions of Katiyar and Bansal pertain to managing schedules. All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions, as Katiyar does not teach away from or contradict Bansal, but rather, teaches a function that was not addressed. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the advantage in avoiding conflicts by alerting the user of all related assignments.

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Regarding claim 15, Bansal teaches a confirm control that allows the user to eliminate a selected alert such that the alert is not displayed in the graphical user interface and a confirm globally control that allows a user to eliminate a selected alert such that the alert is not displayed in a graphical user interface for the user and for other users (fig. 2, par. 66, it is strongly implied that when an unplanned activity is entered into the calendar and becomes a planned activity, it is no longer in any user's unplanned activities frame).

Regarding claim 16, Bansal teaches wherein the list of alerts is dynamically updated (par. 65).

Bansal does not expressly teach wherein the list of alerts is dynamically updated based on new scheduling choices.

Katiyar teaches wherein the alerts are dynamically updated based on new scheduling choices (col. 9, lines 62-67, col. 10, lines 1-5).

The inventions of Katiyar and Bansal pertain to managing schedules. All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions, as Katiyar does not teach away from or contradict Bansal, but rather, teaches a function that was not addressed. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the advantage in scheduling accuracy by keeping the alerts as updated as possible.

Regarding claim 17, Bansal does not expressly teach wherein the scheduling choices comprise one or more of assignments, time specifications, and relationships.

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Katiyar teaches wherein the scheduling choices comprise one or more of assignments, time specifications, and relationships (col. 9, lines 62-67, col. 10, lines 1-5).

The inventions of Katiyar and Bansal pertain to managing schedules. All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions, as Katiyar does not teach away from or contradict Bansal, but rather, teaches a function that was not addressed. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the advantage in scheduling accuracy by keeping the alerts as updated as possible.

Regarding claim 18, Bansal teaches wherein each alert in the list identifies a category to which the alert is associated and includes a message number and an alert description (fig. 2, unplanned activities frame, category is "Pending Field Engineer Activities", number is "FEA-235235", alert description is "Repair HD on-site").

Claim 19 is rejected under 35 U.S.C. 103(a) as being unpatentable over Bansal (US 2007/0219842 A1) in view of Katiyar et al. (US 5,732,399) as applied to claim 14, further in view of Edinger et al. (US 2002/0194047 A1).

Regarding claim 19, neither Bansal nor Katiyar expressly teach wherein the list of alerts is dynamically updated based on an importance factor associated with a corresponding customer for whom the service is being performed and based on a due date of a corresponding task or service order.

Edinger teaches wherein the list of alerts is dynamically updated based on an importance factor associated with a corresponding customer for whom the service is being performed and based on a due date of a corresponding task or service order (par. 334, raising alerts, status is importance factor, service delivery commitments are due date).

The inventions of Bansal, Katiyar, and Edinger pertain to workforce planning. All the claimed elements were known in the prior art and one skilled in the art could have combined the elements as claimed by known methods with no change in their respective functions, as Edinger does not teach away from or contradict either Bansal or Katiyar, but rather, teaches a function that was not addressed. The claimed invention is merely a combination of old and well-known elements, and the combination would have yielded predictable results to one of ordinary skill in the art at the time of the invention. Thus, it would have been obvious to combine the teachings, motivated by the teaching in Bansal of priority of tasks (par. 61) and due dates of tasks (par. 69).

Conclusion

 Any inquiry concerning this communication or earlier communications from the examiner should be directed to Jaime Cardenas-Navia whose telephone number is (571)270-

1525. The examiner can normally be reached on Mon-Fri, 10:30AM - 7:00PM EST.

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Bradley Bayat can be reached on (571) 272-6704. The fax phone number for the organization where this application or proceeding is assigned is 571-273-8300.

Information regarding the status of an application may be obtained from the Patent Application Information Retrieval (PAIR) system. Status information for published applications may be obtained from either Private PAIR or Public PAIR. Status information for unpublished applications is available through Private PAIR only. For more information about the PAIR system, see http://pair-direct.uspto.gov. Should you have questions on access to the Private PAIR system, contact the Electronic Business Center (EBC) at 866-217-9197 (toll-free). If you would like assistance from a USPTO Customer Service Representative or access to the automated information system, call 800-786-9199 (IN USA OR CANADA) or 571-272-1000.

November 7, 2008

/J. C./

Examiner, Art Unit 3624

/Bradlev B Bavat/

Supervisory Patent Examiner, Art Unit 3624